

IHSG	7,141
Change (%)	-0.55%
Net Foreign	25.82 T
Support	7100
Resistance	7200

Sectoral	Last	Change %
IDX:IDX BASIC	1,337.4	-0.19%
IDX:IDX CYCLIC	842.5	-0.22%
IDX:IDX ENERGY	2,675.6	0.25%
IDX:IDX FINANCE	1,438.1	-0.80%
IDX:IDX HEALTH	1,439.6	0.41%
IDX:IDX NONCYC	719.0	-0.92%
IDX:IDX INDUSTRY	1,059.4	-0.69%
IDX:IDX INFRA	1,439.7	0.94%
IDX:IDX PROPERTY	758.5	-0.77%
IDX:IDX TECHNO	4,172.5	0.27%
IDX:IDX TRANS	1,385.7	-0.71%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	43,870	1.06%
S&P 500	5,949	0.53%
NASDAQ Composite	18,972	0.03%
FTSE 100	8,149	0.79%
DAX PERFORMANCE-INDEX	19,146	0.74%
IHSG	7,141	-0.55%
HANG SENG INDEX	19,601	0.00%
Nikkei 225	38,233	0.55%

Indikator	Tingkat
GDP Growth Rate	1.5 percent
GDP Annual Growth Rate	4.95 percent
Unemployment Rate	4.91 percent
Inflation Rate	1.71 percent
Inflation Rate MoM	0.08 percent
Interest Rate	6 percent
Balance of Trade	2475 USD Million
Current Account	-2150 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.4 points
Manufacturing PMI	49.2 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Harga Miring, Sejahtera Raya Repo 55 Juta Saham IMAS Rp652 per Helai
- Melejit 42,98 Persen, SMRA Kuartal III 2024 Raup Laba Rp933,7 Miliar
- Diskon! Tencent Lego 251,66 Juta Saham FILM Rp1.200 per Lembar
- Pendapatan Drop 34,7 Persen, RONY Catat Laba Naik di Kuartal III
- WTON Sebut Capai Target Kontrak Baru Hingga 81 Persen di Oktober 2024

NEWS MARKET

- *1. Kinerja IHSG dan Rupiah:*
 - IHSG: Melemah 0,55% ke 7.140,91 pada Kamis (21/11/2024) setelah sempat menyentuh level psikologis 7.200 di sesi awal. Nilai transaksi mencapai Rp9,7 triliun dengan 16,9 miliar saham berpindah tangan. Sektor konsumen primer menjadi penekan terbesar, turun 0,92%.
 - Rupiah: Melemah 0,38% ke Rp15.920/US\$, berfluktuasi di rentang Rp15.953–15.880/US\$ sepanjang hari.
- *2. Keputusan BI Tahan Suku Bunga:*
 - BI mempertahankan suku bunga acuan di 6% untuk ketiga kali berturut-turut (September-November 2024).
 - Fokus kebijakan: menjaga inflasi dalam sasaran 2,5±1% dan mendukung pertumbuhan ekonomi berkelanjutan. BI juga menerapkan strategi promarket untuk menarik aliran modal asing.
- *3. Data Transaksi Berjalan dan Neraca Pembayaran:*
 - Defisit Transaksi Berjalan: Menurun ke US\$2,2 miliar (0,6% dari PDB) pada Q3-2024, dibandingkan defisit US\$3,2 miliar (0,9% dari PDB) pada Q2-2024.
 - Neraca Pembayaran Indonesia (NPI): Surplus US\$5,9 miliar di Q3-2024, berbalik dari defisit US\$0,6 miliar di Q2-2024, didukung surplus neraca transaksi modal dan finansial.
- *4. Perkembangan Global:*
 - PMI Manufaktur AS: Data untuk November 2024 akan dirilis, setelah sebelumnya direvisi ke 48,5 pada Oktober, menandakan kontraksi sektor manufaktur AS tetapi dengan tanda-tanda penurunan yang mereda.
 - Ketegangan Geopolitik: Ketidakpastian global meningkat akibat konflik Rusia-Ukraina, memberikan tekanan tambahan pada pasar keuangan.
- *5. Prospek dan Tantangan:*
 - Pasar keuangan Indonesia masih menghadapi tekanan dari volatilitas global, meski ada perbaikan di neraca pembayaran. Fokus pelaku pasar kini tertuju pada data uang beredar dan perkembangan ekonomi domestik untuk sisa tahun 2024.

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
PSAB	336	Trading Buy	342	352	324	Bullish Breakaway, entry level: 326-336
ANTM	1,490	Trading Buy	1,515	1,560	1,445	Golden Cross MA200, entry level: 1450-1490
TLKM	2,770	Trading Buy	2,820	2,900	2,680	Net Foreign Buy, Oversold, entry level: 2690-2770
BRMS	446	Buy on Weakness	454	468	432	Consolidation, entry level: 434-446
RAJA	2,430	Hold	2,470	2,550	2,350	Bullish Continuation

LQ45 TECHNICAL VIEW



Friday, November 22, 2024

Daily Support & Resistance						Price Performance								
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%
ACES	750	775	800	845	855	ACES	-3.61%	16	11.1%	20%	665	▼	995	-20%
ADRO	3,600	3,630	3,680	3,730	3,750	ADRO	-0.27%	4	54.6%	59%	2,320	▼	4,300	-14%
AKRA	1,235	1,265	1,305	1,365	1,385	AKRA	-1.88%	10	-11.5%	1%	1,295	▼	1,865	-30%
AMRT	2,620	2,720	2,890	3,080	3,160	AMRT	-0.69%	33	-1.4%	16%	2,490	▼	3,650	-21%
ANTM	1,435	1,450	1,490	1,520	1,540	ANTM	1.36%	15	-12.6%	27%	1,175	▼	1,845	-19%
ARTO	2,540	2,600	2,660	2,780	2,810	ARTO	0.00%	344	-8.3%	40%	1,895	▼	3,860	-31%
ASII	4,750	4,820	4,890	5,000	5,050	ASII	-2.20%	6	-13.5%	14%	4,290	▼	5,850	-16%
BBCA	9,650	9,750	9,850	10,050	10,100	BBCA	-2.23%	23	4.8%	14%	8,675	▼	10,950	-10%
BBNI	4,530	4,620	4,720	4,900	4,950	BBNI	-2.68%	8	-12.2%	11%	4,260	▼	6,250	-24%
BBRI	4,150	4,200	4,250	4,340	4,360	BBRI	-1.85%	10	-25.8%	4%	4,090	▼	6,450	-34%
BBTN	1,195	1,215	1,245	1,285	1,300	BBTN	-1.97%	5	-0.4%	6%	1,175	▼	1,610	-23%
BMRI	6,000	6,050	6,150	6,250	6,300	BMRI	-1.20%	10	1.7%	11%	5,525	▼	7,550	-19%
BRIS	2,490	2,570	2,690	2,850	2,910	BRIS	-2.89%	19	54.6%	67%	1,610	▼	3,350	-20%
BRPT	740	770	800	860	875	BRPT	-4.76%	297	-39.8%	0%	800	▼	1,947	-59%
BUKA	115	117	119	123	124	BUKA	-2.46%	#N/A	-44.9%	11%	107	▼	222	-46%
CPIN	4,550	4,600	4,660	4,760	4,790	CPIN	-1.06%	38	-7.3%	6%	4,410	▼	5,650	-18%
EMTK	458	468	480	500	505	EMTK	-1.64%	63	-18.6%	37%	350	▼	670	-28%
ESSA	820	830	840	860	865	ESSA	0.60%	15	58.5%	71%	490	▼	1,010	-17%
EXCL	2,100	2,130	2,210	2,270	2,310	EXCL	1.84%	18	10.5%	17%	1,885	▼	2,650	-17%
GGRM	12,975	13,025	13,125	13,225	13,275	GGRM	-0.57%	14	-35.4%	1%	13,000	▼	22,175	-41%
GOTO	67	69	72	75	76	GOTO	0.00%	#N/A	-16.3%	44%	50	▼	116	-38%
HRUM	1,110	1,130	1,155	1,190	1,200	HRUM	-2.12%	9	-13.5%	10%	1,050	▼	1,590	-27%
ICBP	11,450	11,550	11,800	12,000	12,125	ICBP	0.00%	17	11.6%	23%	9,600	▼	12,875	-8%
INCO	3,610	3,640	3,680	3,740	3,760	INCO	-1.08%	23	-14.6%	4%	3,554	▼	5,218	-29%
INDF	7,375	7,475	7,625	7,825	7,900	INDF	-2.24%	7	18.2%	30%	5,850	▼	8,000	-5%
INKP	6,925	7,000	7,100	7,250	7,300	INKP	-0.35%	8	-14.7%	0%	7,100	▼	10,000	-29%
INTP	6,675	6,750	6,875	7,000	7,050	INTP	0.00%	13	-26.9%	10%	6,275	▼	10,200	-33%
ITMG	25,550	26,125	27,375	28,525	29,150	ITMG	2.53%	5	6.7%	16%	23,575	▼	28,775	-5%
KLBF	1,335	1,390	1,450	1,560	1,590	KLBF	-1.02%	22	-9.9%	5%	1,375	▼	1,795	-19%
MAPI	1,420	1,470	1,550	1,650	1,690	MAPI	-3.12%	15	-13.4%	25%	1,240	▼	2,050	-24%
MBMA	490	494	510	515	525	MBMA	2.00%	72	-8.9%	7%	476	▼	730	-30%
MDKA	2,000	2,040	2,100	2,180	2,210	MDKA	-2.33%	198	-22.2%	5%	1,995	▼	2,970	-29%
MEDC	1,090	1,105	1,145	1,175	1,195	MEDC	0.44%	5	-0.9%	17%	980	▼	1,635	-30%
MTEL	555	560	590	600	615	MTEL	2.61%	23	-16.3%	7%	550	▼	765	-23%
PGAS	1,475	1,485	1,495	1,515	1,520	PGAS	0.34%	7	32.3%	41%	1,060	▼	1,700	-12%
PGEO	985	1,000	1,020	1,050	1,060	PGEO	-1.92%	16	-12.8%	3%	990	▼	1,500	-32%
PTBA	2,650	2,680	2,720	2,780	2,800	PTBA	-0.73%	6	11.5%	18%	2,300	▼	3,180	-14%
PTMP	62	63	66	67	68	PTMP	1.54%	12	-67.3%	27%	52	▼	338	-80%
SIDO	550	560	570	590	595	SIDO	-1.72%	15	8.6%	16%	492	▼	780	-27%
SMGR	3,510	3,550	3,600	3,670	3,690	SMGR	-0.55%	21	-43.8%	6%	3,410	▼	6,700	-46%
SRTG	2,080	2,140	2,230	2,340	2,380	SRTG	-1.33%	6	36.0%	82%	1,225	▼	2,800	-20%
TLKM	2,560	2,620	2,770	2,880	2,950	TLKM	3.36%	12	-29.9%	11%	2,500	▼	4,240	-35%
TOWR	695	705	720	735	740	TOWR	0.00%	11	-27.3%	9%	660	▼	1,030	-30%
UNTR	26,100	26,300	26,675	27,050	27,225	UNTR	0.95%	5	17.9%	27%	20,925	▼	28,150	-5%
UNVR	1,630	1,685	1,740	1,845	1,870	UNVR	-3.60%	18	-50.7%	0%	1,735	▼	3,700	-53%

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Friday, November 22, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
ESSA	840	0.60%	15			58.49%		840	71%	490	▼	1,010	-17%
ADRO	3,680	-0.27%	4			54.62%		3,680	59%	2,320	▼	4,300	-14%
BRIS	2,690	-2.89%	19			54.60%		2,690	67%	1,610	▼	3,350	-20%
AMMN	9,575	-1.03%	74			46.18%		9,575	64%	5,850	▼	15,000	-36%
SRTG	2,230	-1.33%	6			35.98%		2,230	82%	1,225	▼	2,800	-20%
PGAS	1,495	0.34%	7			32.30%		1,495	41%	1,060	▼	1,700	-12%
INDF	7,625	-2.24%	7			18.22%		7,625	30%	5,850	▼	8,000	-5%
UNTR	26,675	0.95%	5			17.90%		26,675	27%	20,925	▼	28,150	-5%
ICBP	11,800	0.00%	17			11.58%		11,800	23%	9,600	▼	12,875	-8%
PTBA	2,720	-0.73%	6			11.48%		2,720	18%	2,300	▼	3,180	-14%
ACES	800	-3.61%	16			11.11%		800	20%	665	▼	995	-20%
EXCL	2,210	1.84%	18			10.50%		2,210	17%	1,885	▼	2,650	-17%
SIDO	570	-1.72%	15			8.57%		570	16%	492	▼	780	-27%
ITMG	27,375	2.53%	5			6.73%		27,375	16%	23,575	▼	28,775	-5%
BBCA	9,850	-2.23%	23			4.79%		9,850	14%	8,675	▼	10,950	-10%
BMRI	6,150	-1.20%	10			1.65%		6,150	11%	5,525	▼	7,550	-19%
BBTN	1,245	-1.97%	5			-0.40%		1,245	6%	1,175	▼	1,610	-23%
MEDC	1,145	0.44%	5			-0.87%		1,145	17%	980	▼	1,635	-30%
AMRT	2,890	-0.69%	33			-1.37%		2,890	16%	2,490	▼	3,650	-21%
CPIN	4,660	-1.06%	38			-7.26%		4,660	6%	4,410	▼	5,650	-18%
ARTO	2,660	0.00%	344			-8.28%		2,660	40%	1,895	▼	3,860	-31%
MBMA	510	2.00%	72			-8.93%		510	7%	476	▼	730	-30%
KLBF	1,450	-1.02%	22			-9.94%		1,450	5%	1,375	▼	1,795	-19%
AKRA	1,305	-1.88%	10			-11.53%		1,305	1%	1,295	▼	1,865	-30%
BBNI	4,720	-2.68%	8			-12.19%		4,720	11%	4,260	▼	6,250	-24%
ANTM	1,490	1.36%	15			-12.61%		1,490	27%	1,175	▼	1,845	-19%
PGEO	1,020	-1.92%	16			-12.82%		1,020	3%	990	▼	1,500	-32%
MAPI	1,550	-3.12%	15			-13.41%		1,550	25%	1,240	▼	2,050	-24%
ASII	4,890	-2.20%	6			-13.45%		4,890	14%	4,290	▼	5,850	-16%
HRUM	1,155	-2.12%	9			-13.48%		1,155	10%	1,050	▼	1,590	-27%
INCO	3,680	-1.08%	23			-14.62%		3,680	4%	3,554	▼	5,218	-29%
INKP	7,100	-0.35%	8			-14.71%		7,100	0%	7,100	▼	10,000	-29%
GOTO	72	0.00%	#N/A			-16.28%		72	44%	50	▼	116	-38%
MTEL	590	2.61%	23			-16.31%		590	7%	550	▼	765	-23%
MDKA	2,100	-2.33%	198			-22.22%		2,100	5%	1,995	▼	2,970	-29%
BBRI	4,250	-1.85%	10			-25.76%		4,250	4%	4,090	▼	6,450	-34%
INTP	6,875	0.00%	13			-26.86%		6,875	10%	6,275	▼	10,200	-33%
TOWR	720	0.00%	11			-27.27%		720	9%	660	▼	1,030	-30%
TLKM	2,770	3.36%	12			-29.87%		2,770	11%	2,500	▼	4,240	-35%
GGRM	13,125	-0.57%	14			-35.42%		13,125	1%	13,000	▼	22,175	-41%
BRPT	800	-4.76%	297			-39.85%		800	0%	800	▼	1,947	-59%
SMGR	3,600	-0.55%	21			-43.75%		3,600	6%	3,410	▼	6,700	-46%
BUKA	119	-2.46%	#N/A			-44.91%		119	11%	107	▼	222	-46%
UNVR	1,740	-3.60%	18			-50.71%		1,740	0%	1,735	▼	3,700	-53%
ISAT	2,500	5.04%	14			-73.33%		2,500	18%	2,120	▼	3,063	-18%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Friday, November 22, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 ADRO	3,680	-0.27%	4	ADRO		54.62%	ADRO	59%	2,320	▼	4,300	-14%
2 AMMN	9,575	-1.03%	74	AMMN		46.18%	AMMN	64%	5,850	▼	15,000	-36%
3 TPIA	6,450	-0.39%	#N/A	TPIA		22.86%	TPIA	127%	2,840	▼	11,225	-43%
4 INDF	7,625	-2.24%	7	INDF		18.22%	INDF	30%	5,850	▼	8,000	-5%
5 UNTR	26,675	0.95%	5	UNTR		17.90%	UNTR	27%	20,925	▼	28,150	-5%
6 ICBP	11,800	0.00%	17	ICBP		11.58%	ICBP	23%	9,600	▼	12,875	-8%
7 BBKA	9,850	-2.23%	23	BBKA		4.79%	BBKA	14%	8,675	▼	10,950	-10%
8 BMRI	6,150	-1.20%	10	BMRI		1.65%	BMRI	11%	5,525	▼	7,550	-19%
9 AMRT	2,890	-0.69%	33	AMRT		-1.37%	AMRT	16%	2,490	▼	3,650	-21%
10 CPIN	4,660	-1.06%	38	CPIN		-7.26%	CPIN	6%	4,410	▼	5,650	-18%
11 KLBF	1,450	-1.02%	22	KLBF		-9.94%	KLBF	5%	1,375	▼	1,795	-19%
12 BBNI	4,720	-2.68%	8	BBNI		-12.19%	BBNI	11%	4,260	▼	6,250	-24%
13 ANTM	1,490	1.36%	15	ANTM		-12.61%	ANTM	27%	1,175	▼	1,845	-19%
14 ASII	4,890	-2.20%	6	ASII		-13.45%	ASII	14%	4,290	▼	5,850	-16%
15 INKP	7,100	-0.35%	8	INKP		-14.71%	INKP	0%	7,100	▼	10,000	-29%
16 GOTO	72	0.00%	#N/A	GOTO		-16.28%	GOTO	44%	50	▼	116	-38%
17 MDKA	2,100	-2.33%	198	MDKA		-22.22%	MDKA	5%	1,995	▼	2,970	-29%
18 BBRI	4,250	-1.85%	10	BBRI		-25.76%	BBRI	4%	4,090	▼	6,450	-34%
19 TLKM	2,770	3.36%	12	TLKM		-29.87%	TLKM	11%	2,500	▼	4,240	-35%
20 BRPT	800	-4.76%	297	BRPT		-39.85%	BRPT	0%	800	▼	1,947	-59%
21 UNVR	1,740	-3.60%	18	UNVR		-50.71%	UNVR	0%	1,735	▼	3,700	-53%

Sector Weights for Monday, June 3, 2024

Sector	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

INDONESIA

- MSCI Global Standard Indexes List
 Additions -
 Deletions ANTM

- MSCI Small Cap Indexes List
 Additions : ANTM, CMRY, FILM, INCO, WIKA
 Deletions : -

NEXT

November 2024 Index Review
 o Announcement date: 7 November 2024
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

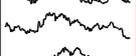
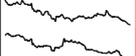
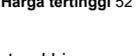
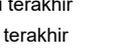
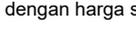
IDX80 PERFORMANCE



Friday, November 22, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
PANI	14,100	-0.88%	451		187.76%	PANI	14,100	233%	4,240	18,800	-25%
BRMS	446	2.76%	235		162.35%	BRMS	446	251%	127	505	-12%
PNLF	450	-0.44%	10		70.45%	PNLF	450	86%	242	520	-13%
ESSA	840	0.60%	15		58.49%	ESSA	840	71%	490	1,010	-17%
ADRO	3,680	-0.27%	4		54.62%	ADRO	3,680	59%	2,320	4,300	-14%
BRIS	2,690	-2.89%	19		54.60%	BRIS	2,690	67%	1,610	3,350	-20%
AMMN	9,575	-1.03%	74		46.18%	AMMN	9,575	64%	5,850	15,000	-36%
JPFA	1,700	0.00%	9		44.07%	JPFA	1,700	61%	1,055	1,875	-9%
SRTG	2,230	-1.33%	6		35.98%	SRTG	2,230	82%	1,225	2,800	-20%
PGAS	1,495	0.34%	7		32.30%	PGAS	1,495	41%	1,060	1,700	-12%
MAPA	1,050	-0.94%	21		28.05%	MAPA	1,050	54%	680	1,175	-11%
INDF	7,625	-2.24%	7		18.22%	INDF	7,625	30%	5,850	8,000	-5%
ENRG	260	0.00%	6		18.18%	ENRG	260	64%	159	310	-16%
UNTR	26,675	0.95%	5		17.90%	UNTR	26,675	27%	20,925	28,150	-5%
ELSA	454	0.00%	5		17.01%	ELSA	454	23%	370	545	-17%
NISP	1,340	-1.11%	6		13.56%	NISP	1,340	21%	1,110	1,445	-7%
ICBP	11,800	0.00%	17		11.58%	ICBP	11,800	23%	9,600	12,875	-8%
PTBA	2,720	-0.73%	6		11.48%	PTBA	2,720	18%	2,300	3,180	-14%
ACES	800	-3.61%	16		11.11%	ACES	800	20%	665	995	-20%
EXCL	2,210	1.84%	18		10.50%	EXCL	2,210	17%	1,885	2,650	-17%
MYOR	2,730	3.02%	19		9.64%	MYOR	2,730	24%	2,200	3,010	-9%
GJTL	1,130	-2.59%	3		9.18%	GJTL	1,130	32%	855	1,490	-24%
SIDO	570	-1.72%	15		8.57%	SIDO	570	16%	492	780	-27%
ITMG	27,375	2.53%	5		6.73%	ITMG	27,375	16%	23,575	28,775	-5%
BBCA	9,850	-2.23%	23		4.79%	BBCA	9,850	14%	8,675	10,950	-10%
BNGA	1,740	-1.69%	7		2.65%	BNGA	1,740	7%	1,625	2,220	-22%
BMRI	6,150	-1.20%	10		1.65%	BMRI	6,150	11%	5,525	7,550	-19%
ERAA	430	-1.38%	6		0.94%	ERAA	430	30%	332	486	-12%
BBTN	1,245	-1.97%	5		-0.40%	BBTN	1,245	6%	1,175	1,610	-23%
MEDC	1,145	0.44%	5		-0.87%	MEDC	1,145	17%	980	1,635	-30%
AMRT	2,890	-0.69%	33		-1.37%	AMRT	2,890	16%	2,490	3,650	-21%
INDY	1,410	1.08%	8		-1.74%	INDY	1,410	22%	1,155	1,825	-23%
ADMR	1,315	0.38%	6		-3.31%	ADMR	1,315	12%	1,170	1,600	-18%
AUTO	2,260	-2.59%	5		-4.24%	AUTO	2,260	26%	1,795	2,760	-18%
SMRA	550	-2.65%	8		-4.35%	SMRA	550	15%	480	730	-25%
PWON	432	-1.37%	9		-4.85%	PWON	432	18%	366	530	-18%
TBIG	1,985	3.93%	28		-5.02%	TBIG	1,985	24%	1,600	2,180	-9%
HEAL	1,410	3.68%	38		-5.37%	HEAL	1,410	33%	1,060	1,640	-14%
JSMR	4,580	0.44%	8		-5.95%	JSMR	4,580	4%	4,390	5,700	-20%
PTPP	402	1.52%	5		-6.07%	PTPP	402	48%	272	625	-36%
MPMX	985	-0.51%	8		-6.19%	MPMX	985	8%	915	1,095	-10%
CPIN	4,660	-1.06%	38		-7.26%	CPIN	4,660	6%	4,410	5,650	-18%
BSDE	995	-1.49%	7		-7.87%	BSDE	995	14%	870	1,340	-26%
ARTO	2,660	0.00%	344		-8.28%	ARTO	2,660	40%	1,895	3,860	-31%
MBMA	510	2.00%	72		-8.93%	MBMA	510	7%	476	730	-30%
CTRA	1,065	-1.84%	10		-8.97%	CTRA	1,065	1%	1,055	1,430	-26%
MIKA	2,590	-0.77%	33		-9.12%	MIKA	2,590	4%	2,490	3,310	-22%
ASSA	715	-1.38%	13		-9.49%	ASSA	715	17%	610	1,000	-29%
KLBF	1,450	-1.02%	22		-9.94%	KLBF	1,450	5%	1,375	1,795	-19%
AVIA	446	-0.89%	16		-10.80%	AVIA	446	6%	422	610	-27%
AKRA	1,305	-1.88%	10		-11.53%	AKRA	1,305	1%	1,295	1,865	-30%
BBNI	4,720	-2.68%	8		-12.19%	BBNI	4,720	11%	4,260	6,250	-24%
ANTM	1,490	1.36%	15		-12.61%	ANTM	1,490	27%	1,175	1,845	-19%

54	PGEO	1,020	-1.92%	16	PGEO		-12.82%	PGEO	1,020	3%	990	▼	1,500	-32%
	MAPI	1,550	-3.12%	15	MAPI		-13.41%	MAPI	1,550	25%	1,240	▼	2,050	-24%
43	ASII	4,890	-2.20%	6	ASII		-13.45%	ASII	4,890	14%	4,290	▼	5,850	-16%
	HRUM	1,155	-2.12%	9	HRUM		-13.48%	HRUM	1,155	10%	1,050	▼	1,590	-27%
57	INCO	3,680	-1.08%	23	INCO		-14.62%	INCO	3,680	4%	3,554	▼	5,218	-29%
	INKP	7,100	-0.35%	8	INKP		-14.71%	INKP	7,100	0%	7,100	▼	10,000	-29%
29	TKIM	6,225	-0.80%	9	TKIM		-14.73%	TKIM	6,225	2%	6,125	▼	9,075	-31%
	GOTO	72	0.00%	#N/A	GOTO		-16.28%	GOTO	72	44%	50	▼	116	-38%
31	MTEL	590	2.61%	23	MTEL		-16.31%	MTEL	590	7%	550	▼	765	-23%
	EMTK	480	-1.64%	63	EMTK		-18.64%	EMTK	480	37%	350	▼	670	-28%
40	NCKL	810	0.00%	9	NCKL		-19.00%	NCKL	810	7%	760	▼	1,105	-27%
	MNCN	304	1.33%	4	MNCN		-21.24%	MNCN	304	7%	284	▼	422	-28%
7	MDKA	2,100	-2.33%	198	MDKA		-22.22%	MDKA	2,100	5%	1,995	▼	2,970	-29%
	BFIN	925	-2.12%	9	BFIN		-23.24%	BFIN	925	16%	800	▼	1,380	-33%
11	BMTR	199	0.51%	6	BMTR		-25.75%	BMTR	199	2%	195	▼	282	-29%
	BBRI	4,250	-1.85%	10	BBRI		-25.76%	BBRI	4,250	4%	4,090	▼	6,450	-34%
24	INTP	6,875	0.00%	13	INTP		-26.86%	INTP	6,875	10%	6,275	▼	10,200	-33%
	TOWR	720	0.00%	11	TOWR		-27.27%	TOWR	720	9%	660	▼	1,030	-30%
71	SCMA	123	2.50%	13	SCMA		-27.65%	SCMA	123	5%	117	▼	170	-28%
	TLKM	2,770	3.36%	12	TLKM		-29.87%	TLKM	2,770	11%	2,500	▼	4,240	-35%
9	GGRM	13,125	-0.57%	14	GGRM		-35.42%	GGRM	13,125	1%	13,000	▼	22,175	-41%
	BRPT	800	-4.76%	297	BRPT		-39.85%	BRPT	800	0%	800	▼	1,947	-59%
31	SMGR	3,600	-0.55%	21	SMGR		-43.75%	SMGR	3,600	6%	3,410	▼	6,700	-46%
	BUKA	119	-2.46%	#N/A	BUKA		-44.91%	BUKA	119	11%	107	▼	222	-46%
42	BTPS	910	0.00%	8	BTPS		-46.15%	BTPS	910	1%	905	▼	1,825	-50%
	UNVR	1,740	-3.60%	18	UNVR		-50.71%	UNVR	1,740	0%	1,735	▼	3,700	-53%
33	ISAT	2,500	5.04%	14	ISAT		-73.33%	ISAT	2,500	18%	2,120	▼	3,063	-18%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

%52W Low	:	% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	:	% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

IDX80 adalah Indeks yang mengukur kinerja harga dari

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

TLKM 2,770 (3.3%)
MTEL 590 (2.6%)
ITMG 27,375 (2.5%)
MBMA 510 (2%)
EXCL 2,210 (1.8%)

Top Volume

GOTO 72 (30.4 Mn Lot)
BBRI 4,250 (3.7 Mn Lot)
TLKM 2,770 (1.2 Mn Lot)
BRPT 800 (1 Mn Lot)
BBCA 9,850 (0.9 Mn Lot)

Top Frekuensi

BBRI 4,250 (75k x)
BBCA 9,850 (32k x)
ADRO 3,680 (18k x)
TLKM 2,770 (15k x)
BBNI 4,720 (14k x)

Top Loser

BRPT 800 (-4.7%)
ACES 800 (-3.6%)
UNVR 1,740 (-3.6%)
MAPI 1,550 (-3.1%)
BRIS 2,690 (-2.8%)

Top Value

BBRI 4,250 (1611.1 IDR Bn)
BBCA 9,850 (923.6 IDR Bn)
BMRI 6,150 (472.3 IDR Bn)
TLKM 2,770 (355.1 IDR Bn)
ADRO 3,680 (296.7 IDR Bn)

All Stock Performance

Top Gainer

LMPI 135 (35%)
KETR 224 (34.9%)
VICO 240 (34.8%)
INTD 246 (34.4%)
BINO 236 (34%)

Top Volume

GOTO 72 (30.4 Mn Lot)
BUMI 143 (15.4 Mn Lot)
DEWA 119 (8.8 Mn Lot)
BRMS 446 (6.4 Mn Lot)
PSAB 336 (5.2 Mn Lot)

Top Frekuensi

BBRI 4,250 (75k x)
PSAB 336 (53k x)
AWAN 332 (45k x)
DOSS 300 (38k x)
PMMP 114 (37k x)

Top Loser

HADE 5 (-16.6%)
CNKO 6 (-14.2%)
PIPA 9 (-10%)
SINI 3,970 (-9.9%)
LION 252 (-9.3%)

Top Value

BBRI 4,250 (1611.1 IDR Bn)
BBCA 9,850 (923.6 IDR Bn)
BMRI 6,150 (472.3 IDR Bn)
TLKM 2,770 (355.1 IDR Bn)
ADRO 3,680 (296.7 IDR Bn)

ECONOMIC CALENDAR



Monday November 18 2024		Actual	Previous	Consensus	Forecast
10:00 PM	US	Fed Goolsbee Speech			
10:00 PM	US	NAHB Housing Market Index NOV	43	44	44
Tuesday November 19 2024		Actual	Previous	Consensus	Forecast
4:00 AM	US	Net Long-term TIC Flows SEP	\$111.4B	\$114.3B	
8:30 PM	US	Building Permits Prel OCT	1.425M	1.440M	1.46M
8:30 PM	US	Building Permits MoM Prel OCT	-3.10%		2.50%
8:30 PM	US	Housing Starts OCT	1.354M	1.34M	1.35M
8:30 PM	US	Housing Starts MoM OCT	-0.50%		-0.20%
Wednesday November 20 2024		Actual	Previous	Consensus	Forecast
4:30 AM	US	API Crude Oil Stock Change NOV/15	-0.777M		
8:15 AM	CN	Loan Prime Rate 1Y	3.10%	3.10%	3.10%
8:15 AM	CN	Loan Prime Rate 5Y NOV	3.60%	3.60%	3.60%
2:30 PM	ID	Interest Rate Decision	6.00%	6%	6.00%
10:30 PM	US	EIA Crude Oil Stocks Change NOV/15	2.089M		
10:30 PM	US	EIA Gasoline Stocks Change NOV/15	-4.407M		
Thursday November 21 2024		Actual	Previous	Consensus	Forecast
8:30 PM	US	Initial Jobless Claims NOV/16	217K	222K	224.0K
8:30 PM	US	Philadelphia Fed Manufacturing Index NOV	10.3	7	11
10:00 PM	US	Existing Home Sales OCT	3.84M	3.88M	3.87M
10:00 PM	US	Existing Home Sales MoM OCT	-1.00%		0.80%
Friday November 22 2024		Actual	Previous	Consensus	Forecast
12:25 AM	US	Fed Goolsbee Speech			
12:30 AM	US	Fed Hammack Speech			
9:45 PM	US	S&P Global Composite PMI Flash NOV	54.1		54.3
9:45 PM	US	S&P Global Manufacturing PMI Flash NOV	48.5	48.8	49.2
9:45 PM	US	S&P Global Services PMI Flash NOV	55	55.2	55.1
10:00 PM	US	Michigan Consumer Sentiment Final NOV	70.5	73	73
Monday November 25 2024		Actual	Previous	Consensus	Forecast
8:30 PM	US	Chicago Fed National Activity Index OCT	-0.28		-0.15
10:30 PM	US	Dallas Fed Manufacturing Index NOV	-3	3.80%	4.00%
9:00 AM	CN	Fixed Asset Investment (YTD) YoY OCT	3.40%	3.50%	3.50%
9:00 AM	CN	Unemployment Rate OCT	5.10%	5.10%	5.20%
11:00 AM	ID	Balance of Trade OCT	\$3.26B		\$3.3B
8:30 PM	US	Retail Sales MoM OCT	0.40%	0.30%	0.30%
8:30 PM	US	Export Prices MoM OCT	-0.70%		-0.10%
8:30 PM	US	Import Prices MoM OCT	-0.40%	-0.10%	-0.10%

CORPORATE ACTION



Friday, November 22, 2024

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

21 Nov UMA (PGJO)
21 Nov UMA (FILM)
20 Nov UMA (APIC)
20 Nov UMA (TCPI)
19 Nov UMA (SFAN)
19 Nov UMA (NSSS)
18 Nov UMA (CLAY)
15 Nov UMA (KARW)
15 Nov UMA (FUTR)
15 Nov UMA (DAAZ)

SUSPEND / UNSUSPEND

21 Nov **Penghentian Sementara (KARW)**
21 Nov **Pembukaan Kembali (KLIN)**
20 Nov **Penghentian Sementara (DAAZ)**
20 Nov **Penghentian Sementara (PNSE)**
19 Nov **Pembukaan Kembali (DAAZ)**
19 Nov **Pembukaan Kembali PACK-W)**
19 Nov **Penghentian Sementara (GGRP)**
18 Nov **Penghentian Sementara (DAAZ)**
18 Nov **Pembukaan Kembali (BDKR)**
15 Nov **Penghentian Sementara (BDKR)**

AKSI KORPORASI

18 NOVEMBER 2024!

- Public Expose: CHEM
- RUPS [Jam 09:00:00]: ADRO, PACK

19 NOVEMBER 2024!

- Public Expose: SBMA
- RUPS [Jam 10:00:00]: LPCK, SMDM

20 NOVEMBER 2024!

- Cash Dividend [Distribution]: AMOR, SIDO, TAPG
- RUPS [Jam 09:00:00]: DNAR, SOUL, SOTS, RELI

21 NOVEMBER 2024!

- Cash Dividend [Distribution]: DVLA, WINS, XCID, SMSM, BSSR, TEBE
- RUPS [Jam 14:00:00]: UVCR

22 NOVEMBER 2024!

- RUPS [Jam 10:00:00]: POWR, NICE, UFOE

*Data pengumuman diambil terakhir pada hari :

Jumat, 22 November 2024 pukul 08:16:56

DISCLAIMER



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